

THE FINISH LINE...



UNIVERSITY OF HAWAII
FOUNDATION

2009

ANNUAL REPORT

A CELEBRATION
of
THE CENTENNIAL
CAMPAIGN



IS JUST THE START.



UNIVERSITY OF HAWAI'I

CENTENNIAL CAMPAIGN SUMMARY

Fiscal year 2009 marked the successful conclusion of the Centennial Campaign – a seven – year fundraising effort to raise \$250 million. By June 30, 2009, more than 90,000 donors had contributed \$282 million. With bequest intentions of \$54 million, the Centennial Campaign raised \$336 million – the largest campaign ever in the state of Hawai'i.

Come celebrate with us as this annual report looks back at some of the gifts, donors, and recipients over the Centennial Campaign from 2002–2009.

ACTUAL CASH AND PLEDGES RAISED	\$282 MILLION
BEQUEST INTENTIONS	\$54 MILLION
CAMPAIGN GRAND TOTAL	\$336 MILLION
NUMBER OF DONORS	MORE THAN 90,000

CAMPUS CAMPAIGN RESULTS

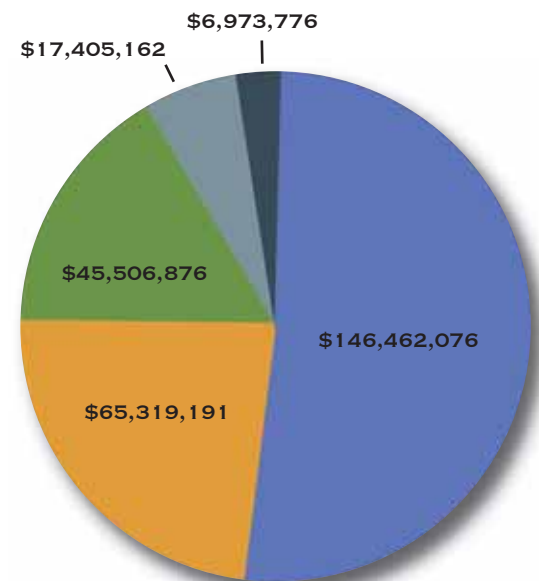
UH MĀNOA	\$205.8 MILLION
UH HILO	\$15.4 MILLION
UH WEST O'AHU	\$1.5 MILLION
COMMUNITY COLLEGES	\$31.9 MILLION
SYSTEM-WIDE SUPPORT	\$27.1 MILLION

DONORS TO THE CENTENNIAL CAMPAIGN BY REGION

HAWAI'I	70%
CALIFORNIA	12%
US — OTHER	16%
INTERNATIONAL	2%

CAMPAIGN GIFTS HAVE SUPPORTED KEY UH PRIORITIES

- Advancing academic excellence (chairs, professorships, conferences, workshops, graduate fellowships, libraries, programmatic support)
- Engaging our community (arts, athletics, providing community with opportunities for lifelong learning, campus-based art galleries, programmatic support, theatres, visiting lecturers)
- Enhancing the student experience (student aid, student & faculty exchange, student support services, workforce development programs, campus life programs)
- Improving our facilities (Culinary Institute of the Pacific at Diamond Head, student housing renovations, UH Mānoa Athletic Complex renovations, UH Hilo College of Pharmacy, etc.)
- Fulfilling our research mission



A L O H A ■ ■ ■



The University of Hawai'i Foundation Centennial Campaign came to a close during the worst recession since the Great Depression. Yet, despite the economic downturn, more than 90,000 donors rallied to exceed our fundraising goal for a campaign total of more than \$336 million.

On behalf of the students, faculty and community, thank you for your generosity. Your contributions are a testament to Hawai'i's need for quality higher education. They are also a show of faith that our Foundation's prudent and responsible financial management has earned your trust.



Donations to the UH Foundation make it possible for the University to serve its growing student base on all major islands, maintain our diverse business and cultural programs, nurture centers of excellence in research and science, foster inspiration in the arts, expand health care programs to meet community needs, and more.

While we are proud of our fundraising success, the finish line is just the start. The University of Hawai'i relies on the state government for 50 percent of its operating budget. Due to recent legislative cuts, UH now faces the dual challenges of record enrollment and reduced resources. In short, your donations are more critical than ever.

As we look to the future, we would like to express our deepest mahalo for all you have done for the students of Hawai'i. Together we have accomplished much, and the best is yet to come.

With aloha,

Barry Weinman
Chair, Centennial Campaign

Scott Wo
Chair, Board of Trustees

THE FINISH LINE...



At the University of Hawai'i Foundation, we are constantly reminded that Hawai'i is unlike anywhere else in the world. This year, as parents and students wrestled with the cost of tuition and administrators struggled to meet increasing enrollments with reduced resources, our donors rose to the challenge.

In these extraordinary times, you, our donors, are the true visionaries. By contributing to our Centennial Campaign, you made it possible for students from all walks of life to receive a college education. Your contributions toward endowed chairs enabled the University to recruit and retain stellar faculty, while program and facility donations helped all ten UH campuses.

In this report, you'll meet former professors who are making education available for needy students, a couple who is addressing the need for doctors in Hawai'i's rural communities, an inventor who combined Polynesian voyaging with modern astronomy to help create a vibrant learning center, a successful businessman whose legacy is uniting the community with UH Mānoa's new athletic complex, and many other dedicated individuals and organizations.

Thanks to your generosity, we have reached the finish line for this fundraising campaign. But it's just the start. As we move forward we thank you for digging deep in this time of need and hope that we can count on your support as we meet the challenges that lie ahead.

With aloha,

Donna Vuchinich
President & CEO, University of Hawai'i Foundation



Mahalo to all who contributed to the Centennial Campaign. I know first-hand the power of private philanthropy on a student's life. I may be the president of the University of Hawai'i System today, but at one time I was a struggling single mother. A scholarship at the right moment gave me the money and confidence I needed to set a new course for my life and my son. Today Hawai'i has so many would-be and current students who need your ongoing support to pursue their academic dreams.

Your personal and corporate contributions can make a significant difference in a student's life. I believe that as many of us look back into our pasts, we can see that if it were not for a certain opportunity or helping hand, we would not be where we are today.

Thank you for your support of the University of Hawai'i and its 10 campuses. Now more than ever, the University of Hawai'i needs to come to the aid of Hawai'i's students, and we can't do it without you. I can assure you that your gifts change lives.

Mahalo,

Dr. M.R.C. Greenwood
President, University of Hawai'i System



IS JUST THE START.

students





SUPPORTING ■ ■ ■ OUR STUDENTS

[A LEGACY OF LEARNING]

For many students, attending college is the first meaningful step in defining who they are and who they will become. Financial aid from private and corporate donors gives Hawai'i's students an opportunity to attend college near their families, participate in sports, study abroad or pursue dreams they may have not thought possible. In addition, scholarships are an essential tool in recruiting top students and athletes from the mainland, Asia and the Pacific, thereby enriching the University's student body with new ideas and cultures.

For a student, your donation to our Centennial Campaign represents both an ending and a new beginning. It is a gift that acknowledges how far they have come and how far they have yet to go. It says someone believes in them enough to provide for their education. When a gift comes from alumni or faculty, as many of the campaign's gifts have, it has even more significance because the donor has first-hand knowledge of what UH is all about.

Whether it's fulfilling the need for nurses in Native Hawaiian communities, or leading the golf team in a winning season, each scholarship affords its recipient an encouraging push that says, "I mua," move forward and achieve.

SUPPORTING OUR STUDENTS

[ILSE H. HARDY]

Ilse H. Hardy established the D. Elmo Hardy Student Assistance Endowment at UH Mānoa in 2008 to honor in perpetuity her late husband Dr. D. Elmo Hardy, a teacher and mentor to students of entomology throughout the Asia-Pacific Region. Through the D. Elmo Hardy Student Assistance Endowment, Dr. Hardy's profound academic legacy will ripple outward through the success of our future entomologists.



[PAUL AND JANE FIELD]

In 2007, UH alumni, Professor **Paul Field** who teaches at Windward Community College, and his wife **Jane**, a retired lecturer in English at UH Mānoa, were enjoying a trip and found themselves asking some big questions. The recent death of Paul's associate, Dr. Phillip Hagstrom, had prompted them to think about their legacy. "We were going to talk with our attorney about our estate and had thought about setting up an endowed scholarship," Paul said. In the parking lot, Jane turned to her husband and asked, "Why are we waiting until we're dead? Let's set it up now so we can enjoy the pleasures of helping our students." That day, Paul and Jane put the wheels in motion to establish the Paul and Jane Field Endowed Scholarship Fund to assist students pursuing an Associate in Arts degree at Windward Community College.



[MS. THAIS J. BULLARD]

Ms. Thais J. Bullard, an annual winter visitor to Hawai'i, established the Fred M. Bullard Endowed Graduate Fellowship at the UH Mānoa School of Ocean & Earth Science & Technology in honor of her father, who was a pioneer in the studies of volcanology and general geology and geophysics.

“Hawai‘i can be a difficult place to make ends meet, especially for students. I’ve had a hard time finding affordable housing, and I think this goes for UH students across the board. So donors are doing a real service to the academic community, recognizing students who are passionate about what they do, and giving them some extra support.”

~ William P. Haines, recipient of the D. Elmo Hardy Graduate Student Award, UH Mānoa

N O R M A N W . H . L O U I

Shortly before **Norman W. H. Loui** passed away in 2006, his wish was to create a gift of hope for future generations of students at his alma mater, Honolulu Community College. In the end, Norman’s estate gift of more than \$4 million provided the largest single gift to a community college in Hawai‘i. In recognition of this historic and transformational gift, the Kapālama Media Conference Center was renamed the Norman W. H. Loui Conference Center.

The Loui family cares deeply about helping students fulfill their potential and they know that the health of our state depends on building a strong foundation with a skilled, local workforce. Norman’s gift helps build this foundation by providing financial support for students enrolled in the college’s technical and trades programs. His legacy will live on and touch the lives of countless students for many years to come.



L E N N U S A N D E I L E E N U R Q U H A R T

Lennus and Eileen Urquhart have established four endowed funds at the UH Foundation. The Eileen P. and Lennus “B” Urquhart Japan, China and Korea Special Projects Endowed Fund supports the Japan, China and Korea Collections at the Hamilton Library. The Eileen P. and Lennus “B” Urquhart Endowed Fellowship will assist graduate students at the UH Mānoa College of Natural Sciences, where Lennus earned his Master of Library and Information Science degree in 1971. The Urquharts have also supported students and faculty at Kapi‘olani Community College through the establishment of the Eileen P. and Lennus “B” Urquhart Endowed Scholarship at Kapi‘olani Community College and the Eileen P. and Lennus “B” Urquhart Lama Library Endowed Fund.





A L O H A S E C T I O N P G A F O U N D A T I O N

The **Aloha Section PGA Foundation** is nurturing the golfing champions of tomorrow through its \$170,000 pledge to UH Mānoa's Athletics Department. These funds provide scholarships to assist student athletes on the men's and women's golf teams. Partnerships with groups like the Aloha Section PGA Foundation are key to UH's ability to offer much needed scholarships to attract and retain stellar athletes.



R A Y M O N D A N D J O S E P H I N E D U V A U C H E L L E

Raymond and Josephine Duvauchelle believe well-trained licensed practical nurses are crucial to meeting the needs of the community. That's why they established the Josefina A. Cortezan Endowed Scholarship Fund to provide scholarships to Kaua'i Community College students who are pursuing careers as licensed practical nurses. The scholarship fund is named in honor of Josephine's mother, Josefina A. Cortezan, who was recruited from the Philippines in the 1920s to provide healthcare to workers at the Ewa Plantation on O'ahu. Thirty years later, her daughter Josephine was among the first to graduate from the University of Cincinnati, the first collegiate school of nursing in America. In 1967, she was recruited by Kaua'i Community College, where she would start the school's nursing program and teach for more than 20 years.

V I C T O R R I T T E N B A N D

In addition to donating a number of musical instruments, Victor Rittenband has established two endowed funds at the UH Mānoa Department of Music at the College of Arts and Humanities. Named in honor of his wife, who died in 2005, the **Nancy Gustafsson-Rittenband and Victor Rittenband** Endowed Fund provides scholarships to students pursuing an undergraduate or graduate degree in music, with an emphasis on Hawaiian music, dance and chant. The second endowment, the Nancy Gustafsson-Rittenband and Victor Rittenband Endowment for Hawaiian Music, supports the department's Hawaiian Music program.



These endowed gifts will have a dramatic impact on these programs. For the first time the department is able to offer scholarships to undergraduate and graduate students who are majoring in or focusing on Hawaiian music. Additionally, the department is able to bring in master teachers and artists to share their knowledge through workshops and concerts.

“We are very honored Ron Terry has established this important scholarship. About 30 percent of our students come from families with very limited resources, and nearly 70 percent are the first in their families to attend college. This generous contribution will help lessen the burden of debt with which so many UH Hilo students graduate, while honoring the visionary founders of one of our stellar programs.”

~ UH Hilo Chancellor Rose Tseng

R O N T E R R Y

Throughout his time as a student at UH Hilo from 1977–1980, **Ron Terry** pulled weeds at anthurium farms to pay his tuition. As the first member of his family to go to college, he appreciated attending a smaller school, and was grateful for the opportunities for sophisticated research on Mauna Kea and the surrounding forests UH Hilo offered. Years later, Terry joined the UH Hilo faculty and taught geography until he began his successful career as a consultant.



To help students gain access to college and honor the department’s founders: Drs. Jim and Sonia Juvik, Dr. Jim Kelly and the late Dr. Jack Healy, Terry established a \$25,000 endowed scholarship at UH Hilo, named it the Geography Founders Scholarship, and encouraged his fellow geography alumni to contribute.

A U D R E Y F U R U K A W A

During her 30-year career as an administrator and educator at UH Hilo, three personal values drove Audrey Furukawa: family, friendship and opportunity. Now, with the help of family and friends, she has given others in her community the opportunity to study abroad through the **Audrey S. Furukawa** Study Abroad Scholarship Endowment. Furukawa made the lead gift upon her retirement from UH Hilo, and then enlisted the community to raise additional funds. Together, their support is making it possible for eligible Hawai’i students to begin a global education journey and open infinite doors of opportunity.





DR. ROBERT AND
BRIGITTE M. CAMPBELL

Active friends and supporters of UH, **Dr. Robert and Brigitte M. Campbell** established the Robert L. and Brigitte M. Campbell Endowed Fund in Science Education in the UH Mānoa College of Education. Their gift is making a difference in the lives of students by providing key scholarship support to students seeking a degree in education with an emphasis on science.



KITTY LAGARETA AND THE
HAROLD K. L. CASTLE FOUNDATION

Widely known and respected for her business successes, **Kitty Lagareta** has also been acknowledged throughout the years as a tireless worker on behalf of those in need. In recognition of her contributions to the community through her work with the Ronald McDonald House, **the Harold K. L. Castle Foundation** awarded a special grant of \$10,000 that has been combined with a gift from Ms. Lagareta to establish an endowment that benefits Windward Community College students. This fund provides financial assistance for students enrolled in any course of study at the college.



Lagareta earned her bachelor's degree in English from the University of Hawai'i at Mānoa in 1981 while raising two young sons. She worked hard to complete her college education and understands the challenges students may face. She established this fund to honor her sons and to provide encouragement and assistance to students with special responsibilities who are passionate about completing their education.

QUEEN'S HEALTH SYSTEMS

The **Queen's Health Systems** made a \$100,000 investment in our healthcare industry's future by funding scholarships for Kapi'olani Community College students enrolled in the health program. The purpose of the scholarships is to increase the number of Native Hawaiians in allied health fields in hopes that they will serve the community of Hawai'i.



“Our three families have always valued education. We just wanted to do our part to help students who have aspirations and are willing to work hard to realize them. It’s important to support the community colleges as well as UH Mānoa.”

~ Jean Toyama

TOYAMA, YAMASAKI AND MASAKI FAMILIES

The **Toyama, Yamasaki and Masaki Families**, known for their significant contributions to education, joined together to create the “ToYaMasaki” Fund. This scholarship fund benefits students transferring to UH Mānoa from any of the community colleges in the University of Hawai‘i System.



SALLY LAMPSON KANEHE

As a 1977 alumna and an active volunteer at UH Mānoa’s School of Social Work, **Sally Lampson Kanehe** understands the need for scholarship support. During the campaign she created three endowed scholarships to benefit students at each level of study at the school.



The Sally Kanehe Lampson Endowed Scholarship provides merit-based scholarships to assist graduate students and was established in recognition of the pervasive social issues that result from colonial and conversion forces in Hawai‘i and the Pacific region. Sally hopes that research supported by this fund will encourage the exploration of effective and culturally sensitive social services to address these issues.

The Fred Markham-Lampson Endowed Scholarship provides scholarships to talented juniors and/or seniors in the Bachelor of Social Work program, who intend to continue their studies in the Master of Social Work program. This fund honors in perpetuity Sally’s grandfather, Fred Markham-Lampson, who started the family business, Lampson International.

The Jensen Lampson Memorial Endowed Scholarship is for students in the doctoral program and honors Sally’s maternal grandmother, whom she dearly loved.





PROSPECT ASSET MANAGEMENT,
IGNATIUS T. C. CHAN AND RICHARD T. C. AND MAY LEUNG



During a 2008 visit to Asia, Dean Roley met with Shidler College of Business alumni living in Hong Kong and Japan. Many of these alumni are now leaders in their community who believe in giving back to the university that helped them gain the skills that contributed to their success.

Prospect Asset Management and its president, Curtis Freeze (MBA '87) donated \$100,000 in scholarship funds to support students in the Japan-Focused MBA program. In 2005, Prospect Asset Management and Freeze gave \$100,000 to the Shidler College of Business to enhance career services and internship placement for business students. Freeze also gave a personal gift of \$15,000 for the renovation and furnishing of the dean's office in 2007.

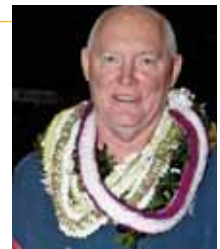
Ignatius T. C. Chan, (BBA '76, MBA '79) donated another \$50,000 toward the T. C. and Angeli Chan Endowed Scholarship Fund, increasing the total to \$100,000. Chan originally established the scholarship fund in 2004 with his initial gift of \$50,000. This merit-based scholarship assists students from China, Hong Kong, Taiwan and Macao studying at the Shidler College of Business.



The College also received \$100,000 from **Richard T. C. Leung** (BBA '81) and **his wife May** [Wu] (BBA '79), who established the May and Richard Leung Endowed Scholarship Fund. The initial gift of \$100,000 was matched by Shidler's Matching Gift Funds to total \$200,000. The scholarship provides international students from mainland China, Hong Kong, Macao or Taiwan an opportunity to study business at the Shidler College of Business.

FRIENDS OF RILEY WALLACE

Former Head Coach **Riley Wallace** may have retired, but his impact on the hearts and futures of UH Mānoa athletes lives on. In 2007 Carolyn Berry and Warren Luke co-chaired a memorable event that commemorated Wallace's more than 20 years of service as UH Mānoa men's basketball head coach. As part of the celebration, the Wallaces announced the creation of the Riley and Joan Wallace Endowed Scholarship. This scholarship was created through the proceeds from the event. Students in the UH Mānoa Athletic Department's men's basketball scholarship program will benefit from their efforts for many years to come.



“The University of Hawai‘i was a major turning point in my life in helping me achieve my career and personal goals. College education is crucial to one’s development in both mind and soul, and I would like to assist others in the process with this scholarship.”

~ Richard T.C. Leung

J A P A N E S E W O M E N ' S S O C I E T Y F O U N D A T I O N

The **Japanese Women’s Society Foundation** established an endowed "Kokoro" scholarship fund to assist students in the American Studies Department at UH Mānoa’s College of Arts and Humanities, who are pursuing Japanese American cultural studies. This educational and service society published the popular book “Kokoro, Cherished Japanese Traditions in Hawai‘i,” which has been on bestseller’s lists in the *Honolulu Advertiser* and the *Honolulu Star-Bulletin*. Proceeds from the sale of the book have given life to this group’s philanthropic aspirations.



4 4 2 N D V E T E R A N S C L U B O F H O N O L U L U

To encourage today’s young people to make the most of their lives, the **442nd Veterans Club of Honolulu** established an endowed scholarship fund for Hawai‘i’s young adults pursuing their academic dreams. Graduates from any Hawai‘i high school who are majoring in any area of study at any campus within the UH System are invited to apply.



This gift is part of the 442nd’s legacy and a vehicle for veterans and their families and friends to continue to build the scholarship to reach even more young people with financial support and perpetuate the patriotic story of the heroic 442nd.



faculty



SUPPORTING ■ ■ ■ OUR FACULTY

[INSPIRATION BEGINS IN
THE CLASSROOM]

Almost everyone who has attended college can recall a favorite professor, someone who pushed more than others, raised the bar, and stretched minds and abilities to new heights.

When you donate on behalf of University of Hawai'i faculty, you are providing inspiration to a new generation of students. Endowed chairs and faculty positions strengthen the University by bringing leading-edge educators and researchers into local college classrooms. In addition to recruitment, private contributions also play a valuable role in the long-term growth of the University by increasing retention of quality faculty and department leadership.

Like scholarships, gifts to faculty have a direct effect on students by improving both the caliber of instructors and enhancing the breadth and depth of departments and programs. Current gifts in areas such as Korean law and social justice expand the University's expertise in new directions, while donations such as gifts to the Shidler College of Business and Polynesian studies reinforce the University's leadership role in these areas.

The Centennial Campaign expanded the number of endowed faculty positions; however, your continued support can transform programs into self-perpetuating/self-sustaining centers of excellence that continually draw the best faculty, the best students and the best funding resources.

SUPPORTING ■■■ OUR FACULTY

[J A Y S H I D L E R]

Mahalo to **Jay Shidler**, the 1968 UH Mānoa business graduate who made headlines with his 2006 transformational \$25 million gift to the College of Business Administration, now renamed the Shidler College of Business. In addition to offering matching funds for new gifts — a move that helped many other donors leverage their support to maximize impact for students — his gift significantly increased student aid and scholarships, and endowed faculty positions attracting expert instructors, lecturers and researchers.

His gift also increased faculty support for summer research and visiting faculty, established a permanent endowment for ongoing college needs, supports a daytime MBA program and funded renovations to the building and surrounding landscape. Jay's giving has now increased to over \$30 million as he continues to invest in the college by renovating classrooms and funding the establishment of a new master's program.



[S B S M E D I A H O L D I N G S C O . , I N C .
A N D S B S F O U N D A T I O N]

SBS Media Holdings Co., Inc. and **SBS Foundation** of Seoul, Korea made a \$200,000 gift to the William S. Richardson School of Law at UH Mānoa to establish a Korean Law Faculty Fund.

With the help of this generous gift, the law school will add a distinguished tenure track faculty member who focuses on Korean law in his or her teaching and scholarship. This gift makes it possible for the Law School to add a crucial component to its existing strength in Asian law and lead the nation in Asian legal studies, as well as promote understanding between our two nations.

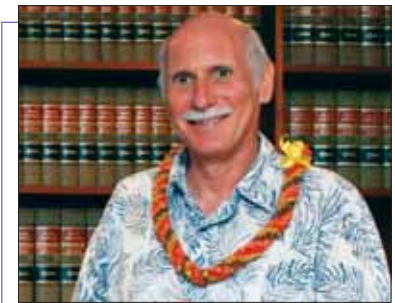


“Private support of public education is very important to our state. It’s been my observation of highly-ranked public universities that success tends to breed success, meaning that as a university’s programs become better, the university attracts more money. We know, money makes good colleges great colleges, and more money keeps great colleges great. I’m very proud to have gone to UH, to have been a graduate of the business school, and I’m privileged to be in the position of helping to make a good college into a great college.”

~ Jay Shidler, UH Alumnus, Founder and Managing Partner, The Shidler Group

[A V I A M S O I F E R]

In memory of his father and as a part of his donations to the University, Dean and Professor **Aviam Soifer** of the William S. Richardson School of Law has given more than \$40,000 to the Samuel Soifer Fund for Social Justice. This endowed fund provides support for research and writing, advocacy, and community activity by faculty, students, and staff of the Law School involved in the quest for social justice.



[G L A D Y S K A M A K A K Ū O K A L A N I ‘ A I N O A B R A N D T]

Through the leadership, and wisdom of **Gladys Kamakakūokalani ‘Ainoa Brandt**, an endowed Chair in Comparative Polynesian Studies at the Kamakakūokalani Center for Hawaiian Studies at the Hawai‘inuiākea School of Hawaiian Knowledge (“School of Hawaiian Knowledge”) was established after her death. The goal of this fund is to maximize the center’s interchanges with visiting scholars. Funds are also used to support visiting experts, e.g. native academics, artists and cultural practitioners who are teaching courses and seminars at the Kamakakūokalani Summer Institute at the Center for Hawaiian Studies.

Through the Gladys Kamakakūokalani ‘Ainoa Brandt Endowed Chair, Mrs. Brandt’s vision remains strong and continues to enhance the Center for Hawaiian Studies’ roles as historian, interpreter and researcher to bring greater understanding about the issues facing indigenous peoples.





[E D W A R D J . K O R M O N D Y]

Prolific writer, former chancellor and professor of biology at UH Hilo and UH–West O‘ahu, **Edward J. Kormondy** recognizes the critical role faculty play in determining the educational experience of students. In addition to his educational legacy, he has created two endowed funds to support faculty and staff at the Hawai‘i campuses he loves so dearly.

The Edward J. Kormondy Endowed Fund for Faculty and Staff Development at UH Hilo, and the Edward J. Kormondy Endowed Fund for Faculty and Staff Development at UH–West O‘ahu, support professional development of faculty and staff by funding activities including the attendance of professional meetings, workshops, and seminars; honoraria for workshops and seminars held on the respective campuses and the purchase of materials and equipment for research and training.

[K O R E A F O U N D A T I O N]

Through its visionary \$1 million pledge in 2006, the **Korea Foundation** joined UH Mānoa's Center for Korean Studies (CKS) in a partnership to establish and endow the Center for Korean Studies Rotating Chair. Center for Korean Studies faculty, alumni, and individuals and organizations in Hawai‘i and Korea raised more than \$500,000 toward the \$1 million challenge match. When fully funded, the \$2 million endowment will support a CKS chair position that will rotate among Korea-themed disciplines such as anthropology, art history, religion and theatre/drama.



“The Center for Korean Studies was the first in the United States dedicated to the study of Korea. With the support of the Korea Foundation, it now offers the most versatile and diversified Korea-related course offerings and degree programs in the country and features the largest concentration of Korean scholars and resources outside of Korea.”

~ UH Mānoa Chancellor Virginia Hinshaw

“Our family believes that an investment in UH Hilo’s teaching faculty represents an investment in the future that my grandparents dreamed about for Hawai‘i.”

~ Barry Taniguchi, President and CEO, KTA Super Stores

[K T A S U P E R S T O R E S A N D K . T A N I G U C H I , L T D .]

When young, hardworking Koichi and Taniyo Taniguchi immigrated to the Big Island from Japan in 1916, their brave act of searching for a better future helped create the vibrant Big Island community of today. The little store they opened in Hilo grew into the island-wide KTA Super Stores chain and became a major contributor to the local economy. In addition, their lives have inspired philanthropic investments that enhance the student experience and encourage faculty excellence at the University of Hawai‘i at Hilo.

In 2007, **KTA Super Stores and K. Taniguchi, Ltd.** of Hilo created a memorial endowment fund in honor of Koichi and Taniyo. The impact has been immediate. For the past three years, outstanding Hilo faculty members have received the prestigious Taniguchi Award for Excellence and Innovation.



community





SUPPORTING OUR COMMUNITY

[C R E A T I N G A C O M M O N B O N D]

Private gifts extend the reach of the University of Hawai'i beyond the classroom and into the community. These gifts have one thing in common: each strives for a far-reaching effect on the future of our islands, touching the lives of island residents through the University of Hawai'i.

The Centennial Campaign gave life to extraordinary opportunities for Big Island grade school students, who now regularly visit the 'Imiloa Astronomy Center. UH Mānoa Athletics received a significant boost with the Clarence T. C. Ching Athletic Complex, a state-of-the-art athletics complex that will serve as both a competitive arena and community gathering place.

Thanks to the Centennial Campaign benefactors, new programs will address environmental sustainability, east and southeast Asian archaeology and boost entomology. Recent gifts will also increase the number of doctors in rural communities and help ambitious adults return to college to fulfill their lifelong dreams.

Gifts on behalf of the community are truly investments in Hawai'i's future. Each gift represents a new beginning, a new era for UH students and our greater community.

SUPPORTING OUR COMMUNITY

[EARL AND DORIS BAKKEN FOUNDATION]

When Dr. Earl Bakken spoke at the February 2006 opening of the 'Imiloa Astronomy Center at the University of Hawai'i at Hilo, he invoked the need to rekindle an interest in science for America's youth. Through a \$500,000 donation from the **Earl and Doris Bakken Foundation**, the 'Imiloa Astronomy Center has developed creative educational opportunities for local students and teachers such as a weekly "Science Rocks" after school program, a summer "camp 'Imiloa," and dozens of other innovative learning opportunities for K-12 students and teachers.



[CLARENCE T. C. CHING FOUNDATION]

The **Clarence T. C. Ching Foundation** made a \$5 million donation to transform the University of Hawai'i at Mānoa's only on-campus, all-purpose track and field, football, soccer and recreational facility, to more fully realize its potential as a center of student activity.

In recognition of this historic gift, the new facility is named the Clarence T. C. Ching Athletics Complex — a place for students and the community to gather and participate in sports, watch competitions, practices or performances.



“In order for America to contribute to the world economy, our children need to be exposed to and get interested in science and technology while they are still young. Dr. Bakken’s support makes it possible for ‘Imiloa to be an inspirational catalyst by providing the tools of learning to teachers, parents and the community.”

~ Peter Giles, former executive director of the ‘Imiloa Astronomy Center

[D O R V I N A N D B E T T Y L E I S]

With seven children, thirteen grandchildren, three hanai grandchildren and two great-grandchildren, Dorvin and Betty Leis have a significant vested interest in the future well-being of our planet. Tackling the challenges facing our world, they established the **Dorvin and Betty Leis** Sustainability Fund with their \$1 million gift. At the time of their gift, this was the largest single donor gift to Maui Community College.



The Dorvin and Betty Leis Sustainability Fund benefits environmental, economic, programmatic and academic efforts at the Maui campus. Initially, it will assist sustainability efforts in the culinary arts, construction technologies and agriculture programs, as well as explore developing courses in renewable fuels and energy conservation.





[B A R R Y A N D V I R G I N I A W E I N M A N]

With a \$1 million gift, **Barry and Virginia Weinman** have taken steps to help keep our future physicians in our islands by offering full scholarships to qualifying students at the UH Mānoa John A. Burns School of Medicine (JABSOM) who plan to intern and practice in Hawai'i.

Inaugural recipients –

- **Bradlee Sako**, a Leilehua High School graduate, intends to utilize JABSOM's problem-based approach to learning when he opens his primary care practice in his hometown of Waipahu.
- **Joshua Hvidding**, a Wai'anae graduate, dreams of bringing healing and inspiration to his home community of Wai'anae.
- **Kristine Layugan**, an 'Iolani graduate, wants to serve Hawai'i's immigrant population as a physician.



The fellowship is just one of several significant contributions the Weinmans made during the Centennial Campaign. These include the Barry and Virginia Weinman Dean's Chair in Medicine, an endowment that will enhance our medical school's ability to become a driving force in the islands for excellence in medical education, biomedical research, clinical practice and in health care policy.

“A doctor is one of the greatest assets in a community. Encouraging future physicians to stay in our islands not only strengthens the medical profession and quality of care, it helps improve the quality of life in Hawai'i.”

~ Barry Weinman

“Growing up with a single mother of three on welfare, and then taking on two children on my own is what inspired me to return to school. Although the idea of future financial stability for me and my family is one aspect of my decision, becoming a role model for my brothers was a big inspiration.

I will be the first college graduate in my family, and I hope that my accomplishments will inspire each of them to attend college someday and to work hard to reach their goals.”

~ Jade, UH Mānoa Osher Reentry Scholarship Recipient

[BERNARD OSHER FOUNDATION]

The **Bernard Osher Foundation** has contributed more than \$5 million to the University of Hawai‘i System through their support of re-entry scholarships and the Osher Lifelong Learning Institutes (OLLI).



The re-entry scholarships provide critical support for students who have experienced an interruption in their education of five years or more and wish to resume their education. These scholarships help many students return to school and fulfill their dreams.

The OLLI programs are for people over 50 who want to learn for the joy of it, connect with peers, enhance health and well-being, and give back to the community. The program provides an array of courses, life review workshops, creative writing and poetry workshops, film series, performing arts events, museum tours, service projects and more.

[DR. NAN-YAO AND JILL SU]

World-renowned entomologist **Dr. Nan-Yao Su and his wife Jill** established the Nan-Yao and Jill Su Endowed Fund for Entomology to assist graduate and undergraduate entomology students in the Department of Plant and Environmental Protection Sciences at UH Mānoa’s College of Tropical Agriculture and Human Resources (CTAHR).

Their gift supports students with scholarships, awards, research, travel to conferences and other related expenses as deemed appropriate by the department.

Photo courtesy of the College of Tropical Agriculture and Human Resources





[H E N R Y L U C E F O U N D A T I O N]

The **Henry Luce Foundation's** Initiative on east and southeast Asian Archeology and Early History made an investment in understanding our past by awarding \$500,000 to the program, "Building and Maintaining Asian Contacts: Enhancing Asian Archaeology, Training and Research at UH Mānoa."



This grant will help establish a new position in Asian archaeology in the anthropology program. It will also support the development of a training program that brings junior professional archaeologists from east and southeast Asia to UH Mānoa for an intensive year of language study, technical training, and professionalization to help them function more effectively on the international stage. The program will provide training opportunities for Southeast Asian and Chinese individuals at a junior stage in their careers who are involved in the archaeology/heritage management field.

[G O R D O N A N D B E T T Y M O O R E F O U N D A T I O N]

With a commitment to developing partnerships to achieve significant, lasting and measurable results in environmental conservation and cutting-edge scientific research, the **Gordon and Betty Moore Foundation** has made major investments in the University of Hawai'i. Since 2005, the Moore Foundation has invested more than \$11 million in the researchers and students of the University of Hawai'i and the communities we serve.



The Gordon and Betty Moore Foundation supports the research of Dr. David Karl at UH Mānoa's School of Ocean and Earth Science and Technology, as he expands research on the microbial inhabitants of the world's oceans. A world-renowned contributor to the field of microbial oceanography, Dr. Karl's innovative research has led to a greater understanding of microbial life in the ocean, which modulates the respiration and health of our planet.

In 2009, the Moore Foundation made a \$1.18 million grant to Drs. Donald Price and Elizabeth Stacy in UH Hilo's Biology and Tropical Conservation Biology and Environmental Science program to study the biodiversity and genetics of several groups of Native Hawaiian plants and insects.

Through another gift from the Moore Foundation, all of Hawai'i Island's 30,000 K-12 students have been invited to spend a day at UH Hilo's 'Imiloa Astronomy Center, experiencing the magic of its interactive exhibits and 3D planetarium.

“Today’s discovery leads to tomorrow’s invention and next week’s improvement in the quality of life. All positive change can be traced to one or more scientific discoveries, and for that reason it is both logical and wise to invest in cutting-edge science, engineering and technology transfer.”

~ David Karl, PhD, professor, oceanographer, and microbial biologist,
School of Ocean and Earth Sciences and Technology, UH Mānoa

DAVID H. MURDOCK INSTITUTE
FOR BUSINESS AND CULTURE

On October 30, 2004, a flood crashed through UH Mānoa’s Hamilton Library, destroying Library and Information Science program classrooms and offices as well as the acquisitions, cataloging, government documents and map collection departments. Also lost in the flood were all library file servers. The community was quick to volunteer time, energy and much-needed funds toward the recovery efforts.

One of these generous donors was the **David H. Murdock Institute for Business and Culture**, which donated \$50,000 to flood relief efforts at Hamilton Library and helped expedite the return of this vital educational resource to the academic community. The institute is the private foundation of David H. Murdock, chairman and CEO of Dole Food Company and Castle & Cooke, Inc.

Photo courtesy of Diane Nahl.



FINANCIAL REPORT

{DOLLARS SPENT} IN 000s

	2009
DISTRIBUTIONS TO UH	
Student aid & services	\$7,516
Academic support	5,529
Special projects & other	5,830
Athletics	3,345
Research	2,379
Faculty & staff support	3,020
Extension & public service	1,277
Capital projects	287
TOTAL PROGRAM SERVICES	\$29,183
SUPPORT SERVICES	
Management & fiscal services	\$2,964
Development	6,781
TOTAL SUPPORTING SERVICES	\$9,745
TOTAL EXPENDITURES	\$38,928

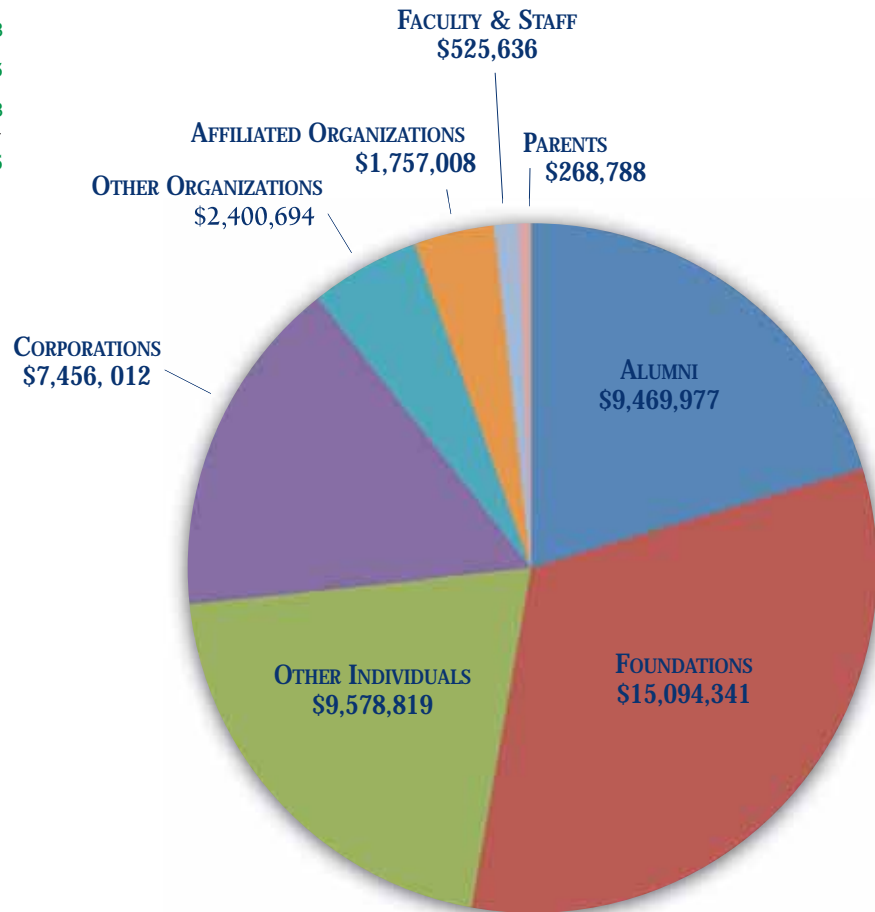
{BALANCE SHEET} IN 000s

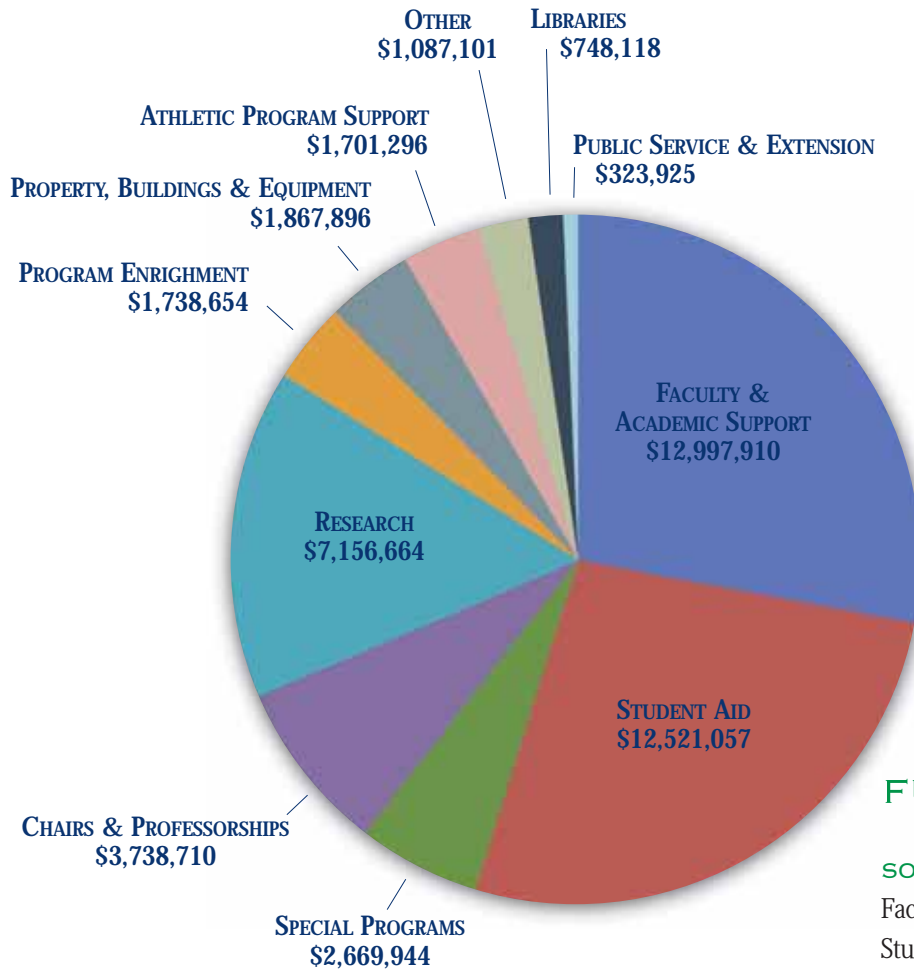
	2009
ASSETS	
Cash & equivalents	\$17,170
Contributions receivable	27,912
Investments	201,142
Interest in trusts held by others	17,108
Property & equipment	2,146
Other assets	2,428
TOTAL ASSETS	\$267,906
LIABILITIES	
Liabilities of split-interest agreements	\$4,204
Amounts held for others	1,838
Accounts payable	2,519
Other liabilities	1,067
TOTAL LIABILITIES	\$9,628
NET ASSETS	
Unrestricted	(\$12,516)
Temporarily restricted	113,467
Permanently restricted	157,327
TOTAL NET ASSETS	\$258,278
TOTAL LIABILITIES NET ASSETS	\$267,906

FINANCIAL REPORT

FUNDS RAISED BY SOURCE

SOURCE	RAISED
Alumni	\$9,469,977
Foundations	15,094,341
Other individuals	9,578,819
Corporations	7,456,012
Other organizations	2,400,694
Affiliated organizations	1,757,008
Faculty & staff	525,636
Parents	268,788
	<hr/>
	\$46,551,275





FUNDS RAISED BY PURPOSE

SOURCE	RAISED
Faculty & academic support	\$12,997,910
Student aid	12,521,057
Special programs	2,669,944
Chairs & professorships	3,738,710
Research	7,156,664
Program enrichment	1,738,654
Property, buildings & equipment	1,867,896
Athletic program support	1,701,296
Other	1,087,101
Libraries	748,118
Public service & extension	323,925
	<hr/>
	\$46,551,275



PHILANTHROPY is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

- | | |
|--|---|
| <p>I. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.</p> <p>II. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgement in its stewardship responsibilities.</p> <p>III. To have access to the organization's most recent financial statements.</p> <p>IV. To be assured their gifts will be used for the purposes for which they were given.</p> <p>V. To receive appropriate acknowledgment and recognition.</p> <p>VI. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.</p> <p>VII. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.</p> | <p>VIII. To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.</p> <p>IX. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.</p> <p>X. To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.</p> |
|--|---|

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Institutional advancement professionals, by virtue of their responsibilities within the academic community, represent their colleges, universities, and schools to the larger society. They have, therefore, a special duty to exemplify the best qualities of their institutions and to observe the highest standards of personal and professional conduct.

In so doing, they promote the merits of their institutions, and of education generally, without disparaging other colleges and schools.

- Their words and actions embody respect for truth, fairness, free inquiry, and the opinions of others.
- They respect all individuals without regard to race, color, sex, sexual orientation, marital status, creed, ethnic or national identity, handicap, or age.
- They uphold the professional reputation of other advancement officers and give credit for ideas, words, or images originated by others.
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- They do not grant or accept favors for personal gain, nor do they solicit or accept favors for their institutions where a higher public interest would be violated.
- They avoid actual or apparent conflicts of interest and, if in doubt, seek guidance from appropriate authorities.
- They follow the letter and spirit of laws and regulations affecting institutional advancement.
- They observe these standards and others that apply to their professions and actively encourage colleagues to join them in supporting the highest standards of conduct.
- The CASE Board of Trustees adopted this Statement of Ethics to guide and reinforce our professional conduct in all areas of institutional advancement. The statement is also intended to stimulate awareness and discussion of ethical issues that may arise in our professional activities. The Board adopted the final text in Toronto on July 11, 1982, after a year of deliberation by national and district leaders and by countless volunteers throughout the membership.

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JULY 1, 2008 - JUNE 30, 2009



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** UH ALUMNUS

THE SUCCESSFUL FINISH OF THE CENTENNIAL
CAMPAIGN IS JUST THE START ■ ■ ■



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A CELEBRATION OF THE CENTENNIAL CAMPAIGN

UNIVERSITY OF HAWAI'I FOUNDATION

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